

Locality Screening - Individual Income Tax Returns 2018 Tax Year

This document details Individual tax return screening code information for localities.

Return Screening

Forms

Code	Description	Affected	Screener Action				
			760	760PY	763	763S	770
AX	W-2 is Altered	760, 760PY, 763, 763S, 770	code return	code return	code return	code return	code return
BX	Married filing joint return AND both spouses have withholding	763			code return		
CC	Local filed prior year return and payment was processed by locality	760, 760PY, 763, 770	code return	code return	code return		code return
CX	Form 760C/760F is included	760, 760PY, 763, 770	code return	code return	code return		code return
DX	Form 1310 is included	760, 760PY, 763, 763S, 770	code return	code return	code return	code return	
EE	Withholding amount claimed does not equal W2s/INCs provided	760, 760PY, 763, 763S, 770	code return	code return	code return	code return	code return
FX	Federal tax return is missing	760PY, 763, 770		code return	code return		code return
IX	Farmer, Fisherman, Merchant Seaman filed on or before April 15 th	760, 760PY, 763, 770	code return	code return	code return		code return
LATE	Return is Late - write late date or "postmark" date in the designated area on return.	760, 760PY, 763, 763S, 770	code return	code return	code return	code return	code return
MX	Other State Credit is claimed AND other state(s) tax return is missing	760, 760PY, 763, 763S, 770	code return	code return	code return	code return	code return
SA	Virginia Schedule A is missing	760, 760PY, 763,	code return	code return	code return		
UX	Farmer, Fisherman, Merchant Seaman filed after April 15th	760, 760PY, 763, 770	code return	code return	code return		code return

VX	W-2 does not indicate VA withholding	760, 760PY, 763, 763S, 770	code return				
WX	No W-2/INC included, withholding claimed	760, 760PY, 763, 763S, 770	code return				

Locality Screening Code Matrix - Tax Year 2018